

**COLONOSCOPY/UPPER ENDOSCOPY QUESTIONNAIRE**

**Save this form to the desktop before completing it,  
then email to [schedule@cohengastro.com](mailto:schedule@cohengastro.com) or fax to 312-695-4453**

Date: \_\_\_\_\_  
Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Gender: \_\_\_\_\_  
DOB: \_\_\_\_\_ Age: \_\_\_\_\_ Primary Doctor: \_\_\_\_\_  
Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_  
email: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Your Pharmacy: \_\_\_\_\_  
Insurance Carrier: \_\_\_\_\_  
Credit Card Number: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

**\*A FEE WILL BE CHARGED FOR CANCELLATIONS OR RESCHEDULING WITHIN 3 BUSINESS DAYS OF YOUR PROCEDURE\***

1) Procedure you need:    Upper Endoscopy (EGD)    Colonoscopy    Flexible Sigmoidoscopy  
2) Why do you need this test (e.g. screening, symptoms) \_\_\_\_\_

3) Please check the boxes for any of the following blood thinning medications that you take:  
Aspirin    Plavix (clopidogrel)    Persantine (dipyridamole)    Brilanta (ticagrelor)  
Effient (prasugrel)    Coumadin (warfarin)    Lovenox (enoxaparin)    Eliquis (apixaban)  
Xarelto (rivaroxaban)    Pradaxa (dabigatran)    Savaysa (edoxaban)

4) Please list all other medications you are currently taking (doses are not necessary):  
\_\_\_\_\_  
\_\_\_\_\_

5) Do you have any medication allergies (if so please list) \_\_\_\_\_ Yes    No

6) Please list your medical problems and surgical history including any abdominal surgeries:  
\_\_\_\_\_  
\_\_\_\_\_

7) Do you have diabetes? \_\_\_\_\_ Yes    No

8) Do you have a pacemaker or implantable defibrillator? \_\_\_\_\_ Yes    No

9) Are you constipated or have you had a prior poor quality colonoscopy prep? \_\_\_\_\_ Yes    No

10) Have you had rectal bleeding? \_\_\_\_\_ Yes    No

11) Have you ever previously had (check if yes)    upper endoscopy or    colonoscopy \_\_\_\_\_ Yes    No

If yes, describe any abnormal findings: \_\_\_\_\_

12) Do you have any family history of (check if yes)    colon cancer or    colon polyps \_\_\_\_\_ Yes    No

If yes, please list the relative(s) and approximate age of diagnosis (over or under age 60):  
\_\_\_\_\_

13) Have you ever had either (check if yes)    colon cancer or    colon polyps \_\_\_\_\_ Yes    No

If yes, what year(s)? \_\_\_\_\_

**GREG S. COHEN MD LLC**  
**Authorization to Retain a Credit Card on File**

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

The purpose of this form is to authorize **Greg S Cohen MD LLC** to retain a valid credit card number on file for you as our patient. All patients are required to complete this form. This form will be kept confidential and only authorized staff will have access to the information.

For information on insurance accepted by our office and complete details about what you may owe after your visit, including information about our out of network status for Medicare and Blue Cross Blue Shield, see: [www.cohengastro.com/billing-and-insurance](http://www.cohengastro.com/billing-and-insurance)

Your supplied credit card will be charged **ONLY** under the following circumstances:

1. Dr. Cohen reserves the right to charge the credit card listed below monthly for all current patient balances under *\$900.00* including co-pays, deductibles, co-insurance, and charges not allowed by your insurance company. A receipt will be sent to your current address on file or emailed if you provide a valid email address. This notice serves as your consent to being charged for all current patient balances per above on your account. *A representative from Dr. Cohen's office will contact you regarding balances over this amount either via a phone call, email, or statement.*
2. Other than the conditions mentioned above, under **NO** circumstance will Dr. Cohen's office charge your credit card for anything not discussed personally with you. In conjunction with HIPAA regulations, all credit card information will be confidentially kept within our secure credit card program. Once your information is entered into the system no one will be able to access your full credit card number or CVV information.

Initial below **only** to decline storing a credit card on file:

**\_\_\_\_\_ Decline to Retain a Credit Card on File:**

*Refusal to complete and agree to this authorization dictates the following: Since there is no credit card on file with Dr. Cohen's office, Dr. Cohen's office will require prepayment of the full fee for rendered services. If you have insurance, a claim will be filed on your behalf and you will be refunded any amount paid by insurance for the rendered services.*

**Acknowledged, Agreed & Accepted:**

*Having read this form and talked with the staff, unless otherwise indicated by initialing above, my signature below acknowledges that I voluntarily give my authorization and consent to providing the requested information for my credit card to be charged according to the conditions listed above.*

**No physical copy of your credit card number or CVV will be maintained in the office.**

X \_\_\_\_\_  
Patient Signature

X \_\_\_\_\_  
Date